

Industrial Production Index increase by 3.1% in April 2025

Preliminary results indicated a 3.1% increase in the Industrial Production Index (IPI) in April 2025 compared to the same month of the previous year (April 2024), supported by the rise in mining and quarrying activity, manufacturing activity and water supply, sewerage and waste management and remediation activities. However, the index increased by 0.6% on a monthly basis.

Sub-index of mining and quarrying activity

In April 2025, the sub-index of mining and quarrying activity increased by 0.2% compared to the same month of the previous year. Saudi Arabia increased its oil production to 9.01 million barrels per day in April 2025 compared to 8.99 million barrels per day in April 2024. On a monthly basis, the sub-index of mining and quarrying activity increased by 0.5%.

Sub-index of manufacturing activity

Compared to April of the previous year, the sub-index of manufacturing activity increased by 7.4%, driven by an increase in the manufacture of coke and refined petroleum products by 22.6%, and manufacture of chemicals and chemical products by 9.1%.

On a monthly basis, the sub-index of manufacturing activity showed an increase of 0.5%, supported by the rise in the activity of the manufacture of coke and refined petroleum products, which increased by 5.8%.

Table1. Sub-activities of manufacturing industry

Economic Activity ISIC4	Index			Change	
	Apr-25	Mar-25	Apr-24	Annual	Monthly
Manufacture of coke and refined petroleum products	123.5	116.6	100.7	22.6%	5.8%
Manufacture of chemicals and chemical products	127.5	130.0	116.9	9.1%	-1.9%
Manufacture of food products	114.5	123.2	117.9	-2.8%	-7.0%
Manufacture of non-metallic products	133.3	138.5	127.6	4.4%	-3.8%
Manufacture of basic metals	112.8	115.5	131.4	-14.2%	-2.4%
Manufacture of beverages	136.5	137.7	144.0	-5.2%	-0.9%
Manufacture of paper and paper products	147.7	146.9	141.5	4.4%	0.5%
Manufacture of electrical devices	142.8	142.4	156.3	-8.6%	0.3%
Manufacture of furniture	94.5	95.6	124.0	-23.8%	-1.1%
Other economic activities	142.4	145.0	151.0	-5.7%	-1.8%

*Preliminary data.

Sub-index of electricity, gas, steam, and air conditioning supply, and sub-index of water supply, sewage, waste management, and remediation activities

The sub-index of electricity, gas, steam, and air conditioning supply activity recorded an annual decrease of 0.2%, whereas the sub-index of water supply, sewerage and waste management and remediation activities increased by 8.8%.

Based on the month-on-month trend, the sub-index of electricity, gas, steam, and air conditioning supply activity increased by 4.3%. While the sub-index of water supply, sewerage and waste management and remediation activities decreased by 0.7%.

IPI by main economic activities

In April 2025, the index of oil activities increased by 4.3% compared to the same month of the previous year. Meanwhile, the index of non-oil activities increased by 0.1%. Based on the month-on-month trend, the index for oil activities increased by 1.6%, and the index of non-oil activities decreased by 2.0%.

Figure1. General index and monthly growth rates

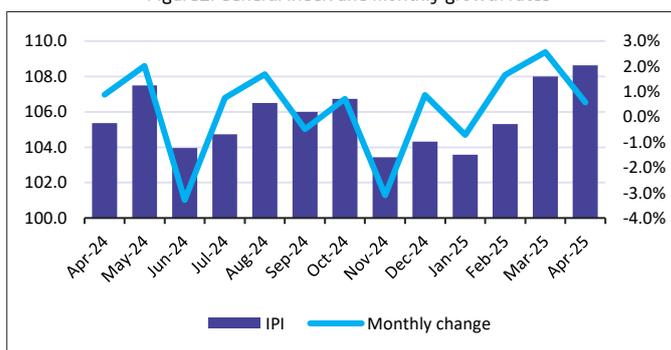


Figure 2. IPI according to ISIC4

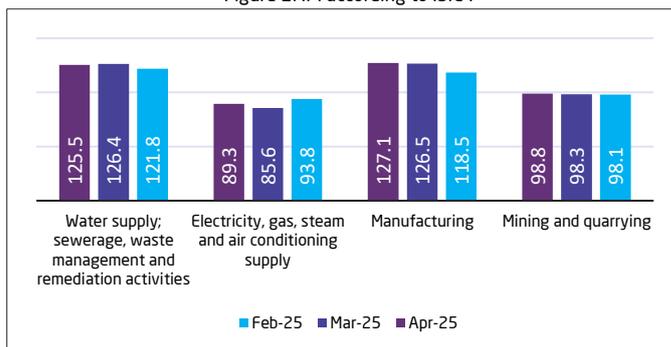


Figure3. Monthly growth rate of sub-indices according to ISIC4

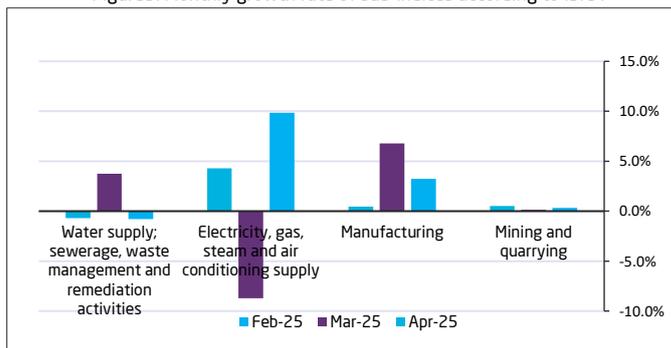
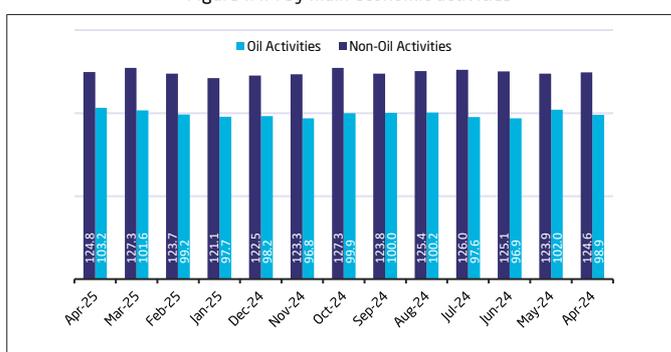


Figure4. IPI by main economic activities



Methodology and Quality

IPI is an economic indicator that reflects the relative changes in the volume of industrial output. It is calculated based on the industrial production survey. IPI data is based on the International Standard Industrial Classification of Economic Activities (ISIC4). This index is published monthly. For more details, [Methodology and Quality](#), [Table](#)